

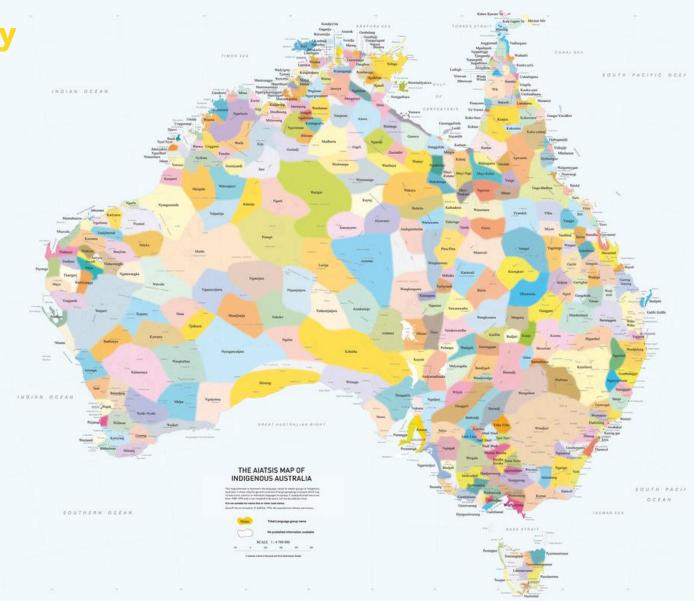
An Australian perspective on circular economy catching up with Europe or carving our own path to circular?



### **Acknowledgement of Country**

I begin by acknowledging the Kuarna people, Traditional Custodians of the land on which I stand today, and pay my respects to their Elders past, present and emerging.

I extend that respect to Aboriginal, Torres Strait Islander and other indigenous peoples here today.



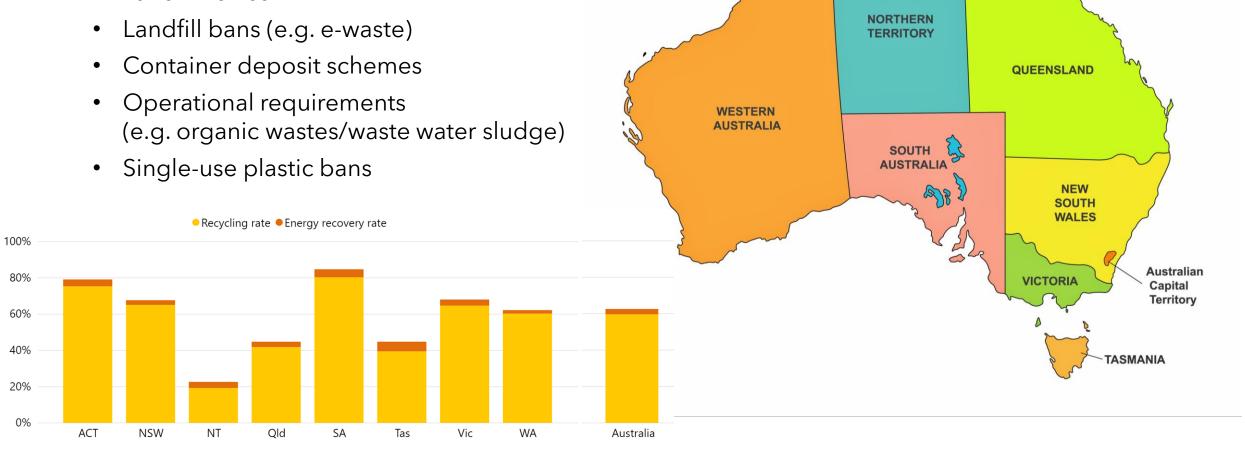
## Australia's circular economy faces logistical challenges...



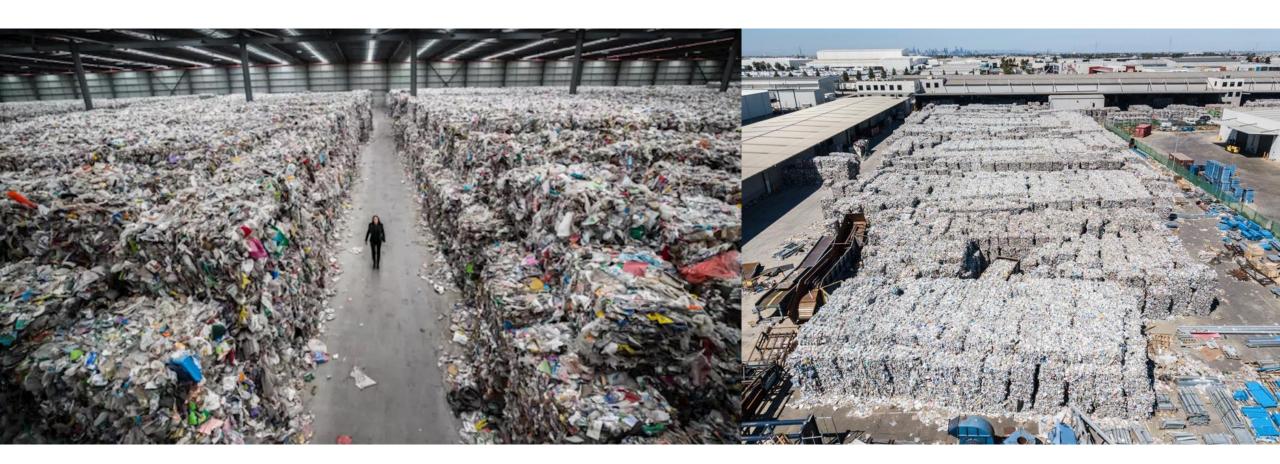
...and political challenges

Examples of differences between individual States and Territories:

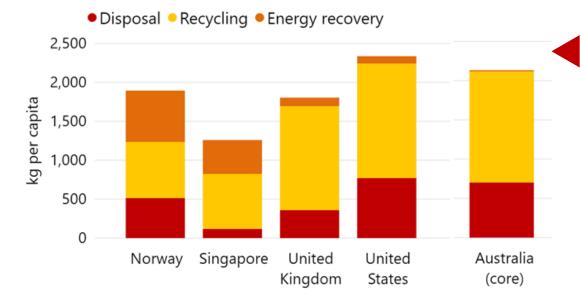
Landfill levies



# Our recycling industry was decimated by China National Sword



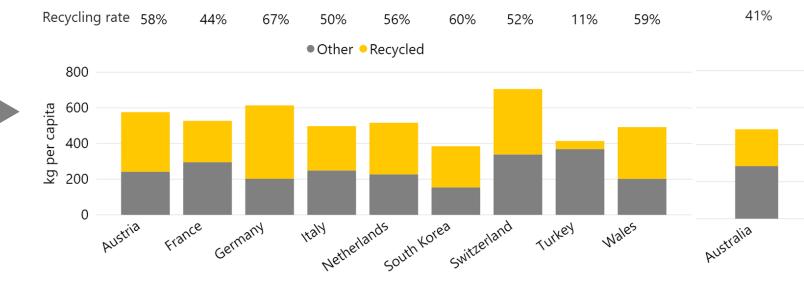




#### Comparison of annual waste generation and fate

(excluding hazardous waste, ash and landfill gas energy recovery)





Source: National Waste Report 2020

## Governments have responded

#### **State governments**

- Formal circular economy strategies, policies or legislation in South Australia, Victoria and NSW
- Container deposit schemes planned for all states (after 40 years)
- Various 'problematic' plastic bans
- Increasing organic recycling capacity
- Major funding of recycling capacity (infrastructure)
- Increasing demand for recycled materials

#### **Commonwealth government**

- Ban on waste exports
- Expanding extended producer responsibility schemes
- Recycling targets across the board, and particular schemes for food waste and packaging
- Major funding of recycling capacity (infrastructure)

"circular" is now in governments' vocabulary - although it still often refers to recycling

## A business-government-research ecosystem is emerging

(even without EU funding!)









## Businesses are leading the way



### Our charities and not-for-profits are incredible resources









3,000 + 10,000

5,295 33,500

charity and social enterprise retailers charity collection bins

full-time employees

volunteers



## And our circular economy is creating opportunities for indigenous Australians







### Thank you

### An Australian perspective on circular economy

catching up with Europe or carving our own path to circular?

